



## **Aussie Q Resources Limited**

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7 May 2012

Company Announcements Office  
Australian Securities Exchange  
Level 4, Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

Dear Sir / Madam

Aussie Q Resources Ltd ("the Company") has agreed to place 5.6 million ordinary fully paid shares at A\$0.125 per share to institutional and sophisticated investors in Australia to raise A\$700,000 before costs of the issue. The placement was supported by Washington H Soul Pattinson and a number of the Company's professional shareholders.

The new funds will be used to re-commence execution of the 2012 exploration and project development plan, specifically:

- A drilling program at John Hill, the Company's new copper porphyry discovery.
- Advance preliminary pre-feasibility study items for Greater Whitewash.

Yours faithfully

Stephen J Lonergan  
Company Secretary