

07 May 2015

Australian Securities Exchange

Attention: **ASX Market Announcements**

BY ELECTRONIC LODGEMENT

Dear Sir/Madam,

Form 604 Notice of change of interests of substantial holder – Aeon Metals Limited (ASX: AQR)

Please find attached is a substantial shareholder notice for Aeon Metals Limited. This notice is to confirm the technical relevant interest that Brickworks has in the company as a result of its shareholding in Washington H. Soul Pattinson & Co Limited.

Yours faithfully,

BRICKWORKS LIMITED



SUSAN LEPPINUS

COMPANY SECRETARY

Proudly supports



Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Aeon Metals Limited
ACN/ARSN 121 964 725

1. Details of substantial holder (1)

Name BRICKWORKS LIMITED and its subsidiaries
ACN/ARSN (if applicable) 000 028 526

There was a change in the interests of the substantial holder on 17 / 06 / 2014

The previous notice was given to the company on 20 / 12 / 2013

The previous notice was dated 20 / 12 / 2013

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary shares	16,093,239	10.53%	24,142,481	8.88%

(% voting power in the present notice based on 830,715,225 shares on issue)

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
17/06/14	Washington H. Soul Pattinson & Company Limited	Allotment	\$1,250,000	Ordinary 8,049,242	8,049,242

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Brickworks Limited	Washington H. Soul Pattinson & Company Limited	Washington H. Soul Pattinson & Company Limited	[See Note 2 below]	Ordinary 24,142,481	24,142,481

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

6. Addresses

The addresses of persons named in this form are as follows:

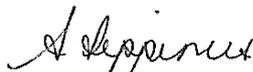
Name	Address
Brickworks Limited	738-780 Wallgrove Road Horsley Park NSW 2175
Washington H. Soul Pattinson & Company Limited	Level 2, 160 Pitt Street Mall Sydney NSW 2000

Signature

print name Susan Leppinus

Capacity Company Secretary

sign here



date 07/05/2015

NOTES

- 1 This notice of Change of Interests of Substantial Shareholder is given to confirm and clarify the details of the relevant interest of Brickworks Limited ("Brickworks") in Aeon Metals Limited ("Company").
- 2 The relevant interest that Brickworks Limited holds in the Company arises by virtue of the operation of the provisions of section 608(3)(a) of the Corporations Act. That section provides that a person will be deemed to hold a relevant interest in any securities that a body corporate has a relevant interest in where the person's voting power in that body corporate is above 20%. Brickworks has voting power in WHSP of 42.715%. As such, Brickworks is deemed to have a relevant interest in securities held by WHSP in the Company. Brickworks has had voting power in WHSP above 20% since 1972. For further details of the relevant interest of WHSP in the Company see the Notices of Substantial Shareholder lodged by WHSP.