



Aeon Metals Ltd

ABN 91 121 964 725

ASX Code: AQR

Level 1, 27-29 Crombie Avenue, Bundall, Qld. 4217 Australia

PO Box 8155, Gold Coast MC, Qld. 9726 Australia

P: 61 7 5574 3830 F: 61 7 5574 3568

E: aqr1@bigpond.com

Market Announcements Office,
Australian Securities Exchange,
Sydney

30 July 2015

Results of Rights Issue

The Company advises, in relation to its non renounceable rights issue which closed on 27 July 2015, that shareholders have subscribed for 16,690,924 shares leaving a shortfall of 26,788,507 shares. The issue is fully underwritten by Pitt Capital Partners Limited and sub underwritten by OCP Asia (Hong Kong) Limited.

Yours Faithfully,

Stephen J Lonergan
Company Secretary