



Aeon Metals Ltd

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ASX Code: AQR

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Market Announcements Office,
Australian Securities Exchange,
Sydney

4 August 2015

Rights Issue- Allotment of Shares

The Company advises, in relation to its non renounceable rights issue which closed on 27 July 2015, that it has today allotted 43,479,431 shares. All applications for Shortfall Shares have been met. Holding statements are being despatched today.

An updated top 20 shareholder list and distribution schedule is attached.

Yours Faithfully,

Stephen J Lonergan
Company Secretary

Top 20 Holdings as at 04-08-2015

Aeon Metals Limited

ABN: 91121964725

Security classes selected for this report:

Fully Paid Ordinary Shares

Holder Name	04-08-2015	%
CENTAR SP3 LIMITED	41,517,241	11.936
OL MASTER LIMITED	33,547,128	9.645
GOODY INVESTMENTS PTY LIMITED	30,451,112	8.755
BLISS INVESTMENTS LIMITED	20,669,113	5.942
SLW MINERALS CORPORATION PTY LIMITED	16,000,000	4.600
WASHINGTON H SOUL PATTINSON & COMPANY LTD	14,408,550	4.142
CATHOLIC CHURCH INSURANCE LIMITED	14,168,669	4.073
SLG AUSTRALIA PTY LTD	13,533,334	3.891
WASHINGTON H SOUL PATTINSON AND COMPANY LTD	13,182,858	3.790
MOYA PTY LTD <JAAM A/C>	8,045,195	2.313
NATIONAL NOMINEES LIMITED	5,911,809	1.700
MR ANTHONY VIOLI	5,460,293	1.570
1147 PTY LTD <TJ & CJ MANN S/F PEN A/C>	5,050,430	1.452
COURT WISE PTY LTD	4,902,000	1.409
WARRAGAL SUPERANNUATION PTY LTD <WARRAGAL SUPER FUND A/C>	4,659,278	1.340
LOUISE MAREE COLLINS	4,353,445	1.252

Top 20 Holdings as at 04-08-2015

Aeon Metals Limited

ABN: 91121964725

Holder Name	04-08-2015	%
PINE STREET PTY LTD <PINE STREET SUPER FUND A/C>	3,666,666	1.054
MR FRANCESCO PAUL VIOLI & MRS LORRAINE VIOLI <VIOLI SUPER FUND A/C>	3,513,000	1.010
FRERE & ASSOCIATES PTY LIMITED <DERICK FRERE SUPER FUND A/C>	2,929,868	0.842
HERA INVESTMENTS PTY LTD	2,602,253	0.748
Totals for Top 20	248,572,242	71.463
Total IC	347,832,628	

Analysis of Holdings as at 04-08-2015

Aeon Metals Limited

Security Classes:

Fully Paid Ordinary Shares

Holdings Ranges	Holders	Total Units	%
1-1,000	50	10,276	0.003
1,001-5,000	98	318,743	0.092
5,001-10,000	125	1,026,950	0.295
10,001-100,000	385	14,633,242	4.207
100,001-99,999,999,999	205	331,843,417	95.403
Totals	863	347,832,628	100.000