



**WASHINGTON H SOUL PATTINSON  
AND COMPANY LIMITED**

ABN: 49 000 002 728

Level 1, 160 Pitt Street Mall Sydney NSW 2000 Australia

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**By Facsimile**

18 August 2017

The Company Secretary  
Aeon Metals Limited  
Level 7, 88 Pitt Street  
Sydney NSW 2000

Dear Mr. Lonergan

**Notice of change of interest of substantial holder**

We enclose Corporations Act 2001 Form 604, Notice of change of interest of substantial holder, lodged today with the Australian Securities Exchange.

Yours faithfully

I.D. Bloodworth  
Company Secretary

# Form 604

Corporations Act 2001  
Section 671B

## Notice of change of interests of substantial holder

To Company Name/Scheme Aeon Metals Limited

ACN/ARSN ACN 121 964 725

### 1. Details of substantial holder(1)

Name Washington H. Soul Pattinson and Company Limited (WHSP)

ACN/ARSN (if applicable) ACN 000 002 728

There was a change in the interests of the substantial holder on 17 / 08 / 17

The previous notice was given to the company on 07 / 07 / 17

The previous notice was dated 07 / 07 / 17

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	22,927,980	6.59%	22,260,779	5.56%

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
07/07/2017	WHSP	Sale	\$4,807	-32,980 Ordinary Shares	-32,980
10/07/2017	WHSP	Sale	\$13,570	-95,466 Ordinary Shares	-95,466
11/07/2017	WHSP	Sale	\$76,120	-538,755 Ordinary Shares	-538,755
17/08/2017	Additional Share Issued	Dilution of Interest	N/A	Ordinary Shares	N/A
17/08/2017	Additional Share Issued	Dilution of Interest	N/A	Ordinary Shares	N/A

### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
WHSP	WHSP	WHSP	Direct Holding	22,260,779 Ordinary Shares	22,260,779

