



5 January 2018

Share Purchase Plan

Aeon Metals Limited

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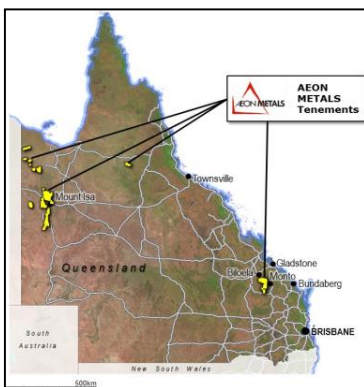
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ASX Code - AML

Shares on Issue: 580m
Share Price: \$0.31
Market Capitalisation: \$179m
Cash (30 Sept 2017): \$5.2m

All mineral resources projects
located in Queensland:



- **Share Purchase Plan at 28 cents per share.**
- **Record date 4 January 2018 (7.00pm Sydney time)**
- **Subscriptions up to \$5,000 worth of shares**
- **Closing date of Friday, 2 February 2018**

Aeon Metals Limited (“Aeon” or “the Company”) is launching a Share Purchase Plan (“SPP”) to enable shareholders with registered addresses in Australia or New Zealand as at 7.00 pm (Sydney time) on 4 January 2018 the opportunity to subscribe for up to \$5,000 of shares in the Company at 28 cents per share.

The issue price represents a 12.4% discount to Aeon’s weighted average ASX market price over the last 5 days on which Aeon shares have been traded prior to this announcement. Importantly, this is the same price at which the Company completed a \$30 million institutional placement in December 2017. The purchase of shares under the SPP does not incur brokerage or other costs. There is no minimum subscription and eligible shareholders can apply for any number of shares up to the maximum of \$5,000.

Offer documents will be despatched to eligible shareholders on 11 January 2018. The SPP will close at 7.00pm (Sydney time) on Friday, 2 February 2018 and it is expected the shares will be issued on Thursday, 8 February 2018. The SPP will extend to custodian beneficiaries if custodians fulfil the requirements of ASIC Class Order CO 09/425.

The proceeds of the SPP up to \$5 million will be used to further paydown debt owed to the OCP Asia Group (“OCP”) and any excess over \$5 million will be used for working capital. In December 2017 the Company made a repayment of \$15.5 million to OCP leaving a current balance of approximately \$14.15 million. A further paydown of \$5 million will mean that the remaining balance can be substantially repaid with funds (\$13.6 million) should OCP exercise its 85 million Aeon warrants, each exercisable at 16 cents on or before 17 December 2019.

All the Directors intend to take up their full entitlement under the SPP.

Up to date information regarding the Company is available on the Company’s web site www.aeonmetals.com.au.

Indicative timetable – key dates

SPP Record Date	4 January 2018 (7.00pm Sydney time)
SPP Announcement Date	5 January 2018
Despatch of SPP offers	11 January 2018
SPP Opening Date	11 January 2018
SPP Closing Date	2 February 2018 (7.00pm Sydney time)
Issue of shares under the SPP	8 February 2018
Despatch date for holding statements	8 February 2018
Quotation of shares on ASX	9 February 2018

For investors, please contact:

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