



Notice of Annual General Meeting

and **Proxy Form**

Date of meeting: **12 November 2018**

Time of meeting: **10.00 am**

Place of meeting: **The Grace Hotel, Corner of
York and King Streets, 77 York Street, Sydney NSW 2000**

aeonmetals.com.au

Notice of Annual General Meeting

NOTICE IS HEREBY GIVEN that the Annual General Meeting of the shareholders of Aeon Metals Limited, A.C.N. 121 964 725 (the "Company" or "Aeon"), will be held at **The Grace Hotel, Corner of York & King Streets, 77 York Street, Sydney, NSW 2000 on Monday, 12 November 2018 commencing at 10.00 am** for the purpose of transacting the following business.

The Directors have determined pursuant to Regulation 7.11.37 of the *Corporations Regulations 2001* (Cth) that the persons eligible to vote at the Annual General Meeting are those who are registered shareholders of the Company at 10.00 am (Sydney time) on Saturday, 10 November 2018.

If you are unable to attend the Annual General Meeting, you are requested to complete the form of proxy enclosed with this Notice of Meeting ("Proxy Form"). This Proxy Form (and any Power of Attorney under which it is signed) must be received at the address below by no later than 10.00 am (Sydney time) on Saturday, 10 November 2018 (being 48 hours before the commencement of the Annual General Meeting). Any Proxy Form received after that time will not be valid for the scheduled Annual General Meeting.

In Person:	Boardroom Pty Limited Level 12 / 225 George Street Sydney NSW 2000
Postal address:	Boardroom Pty Limited GPO Box 3993 Sydney NSW 2001
Fax number:	+612 9290 9655
Online:	www.votingonline.com.au/amlagm2018

Electronic voting is available for this Meeting and details are set out on the Proxy Form.

Agenda

Financial Reports

To receive and consider the annual Financial Statements of the Company for the year ended 30 June 2018 including the Directors' Report and the Independent Audit Report.

The Financial Statements are contained in the Company's 2018 Annual Report which is available on the Company's website www.aeonmetals.com.au. Copies of the Annual Report are being posted to shareholders who have requested a printed copy. Shareholders will be given an opportunity to ask questions of the Directors and the Auditor in relation to these Financial Statements.

Resolution 1

Adoption of Remuneration Report

To receive and consider the Remuneration Report and, if thought fit, to pass the following resolution as an ordinary resolution:

"That the Remuneration Report be adopted."

Voting Exclusion

Pursuant to Section 2500R of the *Corporations Act 2001* a vote on this resolution must not be cast (in any capacity) by or on behalf of any member of the key management personnel details of whose remuneration are included in the remuneration report or a closely related party of such a member. However, a person aforesaid, may cast a vote on the resolution if the person does so as a proxy appointed by writing that specifies how the proxy is to vote on the proposed resolution and the vote is not cast on behalf of a person aforesaid.

Explanatory Note

The Remuneration Report is contained in the Directors' Report in the 2018 Annual Report. It is a requirement of the Corporations Act that this Report be provided to shareholders and voted upon by a vote which is advisory only and does not bind the Directors or the Company. However, if 25% or more of the votes that are cast, are voted against the adoption of the Remuneration Report at two consecutive AGMs, shareholders will be required to vote at the second of those AGMs on a resolution that another meeting be held within 90 days at which all of the Company's Directors who are subject to a re-election requirement must go up for re-election. At the 2017 AGM 1.01% of the proxy votes cast were against the adoption of the Remuneration Report.

Resolution 2

Election of Mr Paul Harris as a Director

To consider and, if thought fit, to pass the following resolution as an ordinary resolution:

“That Mr Paul Harris be re-elected a Director of the Company.”

Explanatory Note

Mr Harris was first appointed to the Board as a Director on 17 December 2014 as an additional Director and was elected as a Director at the 2015 AGM. At the 2016 AGM Messrs Lonergan and Harris were also elected as Directors. The Company’s Constitution provides to the effect that one of Messrs Lonergan and Harris must retire at this AGM. Mr Harris has been selected by lot to retire and is eligible for re-election. Mr Harris is considered to be a non-independent Director due to a consultancy relationship with the OCP Asia Group which is the Company’s largest shareholder. Mr Harris has advised that his consulting relationship with the OCP Asia Group has ended and, in consequence, Mr Harris’s status as an independent Director will be restored after 3 years unless otherwise determined by the Board (excluding Mr Harris) in accordance with the ASX Corporate Governance Council’s recommendations. Details of Mr. Harris’s qualifications and experience are set out in the 2018 Annual Report.

Resolution 3

Approval of Additional 10% Placement Capacity for Shares

To consider and, if thought fit, to pass, the following resolution as a special resolution:

“That, for the purpose of ASX Listing Rule 7.1A and for all other purposes, approval is given for the issue of Equity Securities totalling up to 10% of the shares on issue, calculated in accordance with the formula prescribed in Listing Rule 7.1A.2 and on the terms and conditions set out in the Explanatory Note in relation to this Resolution contained in the Notice for this Meeting.”

Voting Exclusion

The Company will disregard any votes cast in favour of this Resolution by any person who may participate in the issue of Equity Securities under this Resolution and a person who might obtain a benefit, except a benefit solely in the capacity of a holder of ordinary securities, if the Resolution is passed and any associates of those persons. However, the Company will not disregard a vote if it is cast by a person as a proxy for a person who is entitled to vote, in accordance with the directions on the Proxy Form, or, it is cast by the person chairing the meeting as proxy for a person who is entitled to vote, in accordance with a direction on the Proxy Form to vote as the proxy decides.

Explanatory Note

ASX Listing Rule 7.1A provides that an Eligible Entity may seek shareholder approval at its annual general meeting to allow it to issue shares, options, convertible securities and performance rights and other securities defined as equity securities in the ASX Listing Rules (“Equity Securities”) up to 10% of its issued capital over a period up to 12 months after its Annual General Meeting (“10% Placement Capacity”). The Company is an Eligible Entity because it is not included in the S&P/ASX 300 Index and has a current market capitalisation of less than \$300 million. Shareholders last approved the 10% Placement Capacity at the 2017 AGM on 20 November 2017 and this authority expires after 12 months. Some 47,341,835 shares were issued under the authority of that 10% Placement Capacity in December 2017. The Company seeks the 10% Placement Capacity for the next 12 months by approval of this Resolution.

The effect of Resolution 3 will be to allow the Company to issue Equity Securities up to 10% of the Company’s fully paid ordinary securities on issue, during the period up to 12 months after this AGM, without subsequent shareholder approval and without using the Company’s 15% annual placement capacity under ASX Listing Rule 7.1.

Any Equity Securities issued must be in the same class as an existing class of quoted Equity Securities. The Company currently has only one class of quoted Equity Securities on issue, being shares (ASX Code: AML).

The exact number of Equity Securities that the Company may issue under an approval under Listing Rule 7.1A will be calculated according to the following formula:

$$(A \times D) - E$$

Where:

- A** is the number of shares on issue 12 months before the date of issue or agreement as increased or decreased in accordance with ASX Listing Rule 7.1.
- D** is 10%.
- E** is the number of Equity Securities issued or agreed to be issued under ASX Listing Rule 7.1A in the 12 months before the date of issue or agreement to issue that are not issued with the approval of holders of shares under ASX Listing Rule 7.1 or 7.4.

As at the date of this Notice, the Company has the capacity to issue 11,957,294 Equity Securities under ASX Listing Rule 7.1. If Resolution 4 at this AGM is also approved, this capacity will raise to 80,794,183 Equity Securities.

If shareholders approve this Resolution 3 and if Resolution 4 at this AGM is also approved, the Company will be able to issue 53,862,789 Equity Securities under ASX Listing Rule 7.1A.

Pursuant to and in accordance with ASX Listing Rule 7.3A, the information below is provided in relation to this Resolution 3:

1. The minimum price at which the Equity Securities may be issued is 75% of the volume weighted average price of Equity Securities in that class, calculated over the 15 ASX trading days on which trades in that class were recorded immediately before:
 - (a) the date on which the price at which the Equity Securities are to be issued is agreed; or
 - (b) if the Equity Securities are not issued within 5 ASX trading days of the date in (a) above, the date on which the Equity Securities are issued.
2. The Equity Securities may be issued under the 10% Placement Capacity commencing on the date of this Meeting and expiring on the first to occur of the following:
 - (a) 12 months after the date of this Meeting; and
 - (b) the date of approval by Shareholders of any transaction under ASX Listing Rules 11.1.2 (a significant change to the nature or scale of the Company's activities) or 11.2 (disposal of the Company's main undertaking) or such longer period if allowed by ASX ("10% Placement Capacity Period").

The approval will cease to be valid in the event that holders of the Company's ordinary securities approve a transaction under ASX Listing Rule 11.1.2 or 11.2.

3. Any issue of Equity Securities under the 10% Placement Capacity will dilute the interests of Shareholders who do not receive any Equity Securities under the issue. There is a risk that the market price for Equity Securities issued under the 10% Placement Capacity may be significantly lower on the issue date than on the date of approval under ASX Listing Rule 7.1A. In addition, Equity Securities may be issued at a price that is at a discount to the market price for those Equity Securities on the issue date.
4. If this Resolution 3 is approved by shareholders and the Company issues the maximum number of Equity Securities available under the 10% Placement Capacity, the economic and voting dilution of existing shares would be as shown in Table 1 below. Table 1 shows the dilution of existing shareholders calculated in accordance with the formula outlined in ASX Listing Rule 7.1A.(2), on the basis of the closing market price of Shares on 14 September 2018 (being 35 cents) and the current number of Equity Securities being A in the formula in Listing Rule 7.1 as at 17 September 2018. Table 1A shows the same information as in Table 1 except that the current number of Equity Securities for the purposes of A in the formula in Listing Rule 7.1 is increased to 538,627,892 in anticipation of the approval of Resolution 4 at this AGM. Both Tables indicate the voting dilution impact where the number of Shares on issue (Variable A in the formula) changes and the economic dilution where there are changes in the issue price of Shares issued under the 10% Placement Capacity.

Table 1

Variable A in Listing Rule 7.1A.2		17.5 cents Issue Price (50% decrease)	35 cents Issue Price	70 cents Issue Price (100% increase)
Current Variable A 478,769,727 shares	10% Voting Dilution	47,876,972	47,876,972	47,876,972
	Funds raised	\$8,378,470	\$16,756,940	\$33,513,880
50% increase in Current Variable A 718,154,590 shares	10% Voting Dilution	71,815,459	71,815,459	71,815,459
	Funds raised	\$12,567,705	\$25,135,410	\$50,270,821
100% increase in Current Variable A 957,539,454 shares	10% Voting Dilution	95,753,945	95,753,945	95,753,945
	Funds raised	\$16,756,940	\$33,513,880	\$67,027,761

Table 1A

Variable A in Listing Rule 7.1A.2		17.5 cents Issue Price (50% decrease)	35 cents Issue Price	70 cents Issue Price (100% increase)
Current Variable A 538,627,892 shares	10% Voting Dilution	53,862,789	53,862,789	53,862,789
	Funds raised	\$9,425,988	\$18,851,976	\$37,703,952
50% increase in Current Variable A 807,941,838 shares	10% Voting Dilution	80,794,183	80,794,183	80,794,183
	Funds raised	\$14,138,982	\$28,277,964	\$56,555,928
100% increase in Current Variable A 1,077,255,784 shares	10% Voting Dilution	107,725,578	107,725,578	107,725,578
	Funds raised	\$18,851,976	\$37,703,952	\$75,407,904

The number of Shares on issue (Variable A in the formula) could increase as a result of the issue of Shares that do not require Shareholder approval (such as under a pro-rata rights issue or scrip issued under a takeover offer) or that are issued with shareholder approval under Listing Rule 7.1.

Tables 1 and 1A incorporate the following assumptions:

- ▶ The current shares on issue are the shares on issue as at 17 September 2018.
 - ▶ The issue price set out above (35 cents) is the closing price of the Company's shares on the ASX on 14 September 2018.
 - ▶ The Company issues the maximum possible number of Equity Securities under the 10% Placement Capacity.
 - ▶ The calculations above do not show the dilution that any one particular shareholder will be subject to. All shareholders should consider the dilution caused to their own shareholding depending on their specific circumstances.
 - ▶ The Tables do not set out any dilution pursuant to approvals under ASX Listing Rule 7.1.
5. The Company may issue Equity Securities under the 10% Placement Capacity for cash consideration in which case the Company will use funds raised for working capital, in particular for the exploration and development of the Company's Walford Creek Project. If the Equity Securities under the 10% Placement Capacity are issued for non-cash consideration that issue may be for the acquisition of new resources or capital assets and, in such circumstances, the Company will provide a valuation of the non-cash consideration as required by ASX Listing Rule 7.1A.3.
6. It has not been decided whether the capacity to allot Equity Securities under the 10% Placement Capacity will be utilised. The allottees of the Equity Securities which may be issued under the 10% Placement Capacity have not yet been determined. However, the allottees of Equity Securities could consist of current shareholders or new investors (or both), none of whom will be related parties of the Company. The Company will determine the allottees at the time of any issue under the 10% Placement Capacity, having regard to the following factors:
- ▶ the purpose and quantum of the issue;
 - ▶ alternative methods for raising funds available to the Company at that time, including, but not limited to, an entitlement issue or other offer where existing shareholders may participate;
 - ▶ the effect of the issue of the Equity Securities on the control of the Company;
 - ▶ the timeliness of the completion of an issue under the 10% Placement Capacity compared to other alternative fundraising mechanisms;
 - ▶ the circumstances of the Company, including, but not limited to, the financial position and solvency of the Company;
 - ▶ prevailing market conditions; and
 - ▶ advice from corporate, financial and broking advisers (if applicable).

7. The Company has previously obtained approval under ASX Listing Rule 7.1A, the last such approval being at its 2017 AGM.
8. A voting exclusion statement is included in this Notice. As at the date of this Notice, the Company has not invited any existing shareholder to participate in an issue of Equity Securities under ASX Listing Rule 7.1A. Therefore, no existing shareholders will be excluded from voting in favour this Resolution.
9. In the 12 months preceding this Meeting, the Company issued a total of 185,551,372 Equity Securities This total represented 47.93 % of the total number of Equity Securities on issue at the commencement of that 12 month period.
10. In the 12 months preceding this Meeting, the Company has issued the following Equity Securities:

6 December 2017 73 000,000 ordinary fully paid shares issued to OL Master Limited pursuant to the exercise of 73,000,000 options each exercisable at 9.35 cents. The ASX closing price for AML shares on 6 December 2017 was 32 cents and therefore the issue price was at a 71% discount to that closing price. The total cash consideration of \$6,935,000 received by the Company was expended on partial reduction of the limited recourse debt owed by the Company to the OCP Asia Group.

21 December 2017 107,200,000 ordinary fully paid shares issued to professional and sophisticated investors at 28 cents per share, of which 59,858,165 shares were issued pursuant to ASX Listing Rule 7.1 and 47,341,835 shares were issued pursuant to ASX Listing Rule 7.1A. The ASX closing price for AML shares on 21 December 2017 was 28.5 cents and therefore the issue price was at a 1.7% discount to that closing price. The issue raised \$30,016,000 before costs and \$15,500,000 was spent on partial reduction of the limited recourse debt owed by the Company to the OCP Asia Group. The balance is being spent on exploration and feasibility study work at Walford Creek.

7 February 2018 1,500,000 ordinary fully paid shares to certain employees at 26 cents per share pursuant to the Employee Incentive Share Plan. The issue price was at no discount to the ASX closing price of 26 cents on 7 February 2018.

8 February 2018 3,851,372 ordinary fully paid shares to participating shareholders pursuant to the Share Purchase Plan announced on 5 January 2018. These shares were issued at 28 cents per share, raising \$1,078,335 and the balance of \$1,057,700 after costs was expended on partial reduction of the limited recourse debt owed by the Company to the OCP Asia Group. The issue price was at no discount to the ASX closing price of 26.5 cents on 8 February 2018.

Resolution 4

Approval of Prior Placement of Shares on 21 December 2017

To consider and, if thought fit, to pass the following resolution as an ordinary resolution:

“That approval is hereby given, for the purpose of ASX Listing Rule 7.1 and 7.4 and all other purposes, to the issue of 107,200,000 ordinary fully paid shares in the Company to sophisticated and professional investors at an issue price of 28 cents per share as announced on 15 December 2017.”

Voting Exclusion

The Company will, in accordance with the Listing Rules of the ASX, disregard any votes cast in favour of this Resolution by any person who participated in this placement and any of its associates. However, the Company need not disregard a vote if it is cast by a person as proxy for a person who is entitled to vote in accordance with the directions on the proxy form, or if it is cast by a person chairing the meeting as proxy for a person who is entitled to vote in accordance with a direction on a proxy form to vote as the proxy decides.

Explanatory Note

On 15 December 2017 the Company announced it had agreed to place 107,200,000 shares with institutional and sophisticated investors in Australia at 28 cents per share. The shares were issued on 21 December 2017 and 59,858,165 of these shares were issued pursuant to ASX Listing Rule 7.1 and 47,341,835 were issued pursuant to ASX Listing Rule 7.1A.

ASX Listing Rule 7.1 precludes the Company issuing securities representing more than 15% of its issued capital (subject to certain exceptions) in any 12 month period unless it obtains shareholder approval. ASX Listing Rule 7.1A authorises an additional 10% placement capacity (subject to certain conditions) in the absence of shareholder approval. Although the placement of the 107,200,000 shares was within the Company’s capacity under ASX Listing Rules 7.1 and 7.1A when made, the issue diminishes the Company’s future placement capacity. ASX Listing Rule 7.4 permits the Company to now seek approval of this placement from shareholders and the effect of approval will be to restore the Company’s 15% and additional 10% placement capacity to the extent both have been diminished by this issue.

In accordance with ASX Listing Rule 7.5 the following information is provided:

- ▶ An aggregate of 107,200,000 ordinary fully paid shares were allotted.
- ▶ The issue price was 28 cents per share.
- ▶ The securities were ordinary fully paid shares ranking equally in all respects with the Company’s issued shares.
- ▶ The securities were issued to persons who were determined to be sophisticated or professional investors.
- ▶ The issue raised \$30,016,000 before costs and \$15,500,00 was spent on partial reduction of the limited recourse debt owed by the Company to the OCP Asia Group. The balance is being spent on exploration and feasibility study work at Walford Creek.

By order of the Board

A handwritten signature in black ink, appearing to read 'S. Lonergan', with a long horizontal stroke extending to the right.

Stephen J Lonergan

Company Secretary

Dated 17 September 2018



aeonmetals.com.au



ALL CORRESPONDENCE TO:

By Mail:

Boardroom Pty Limited
GPO Box 3993
Sydney NSW 2001 Australia

By Fax:

+61 2 9290 9655

Online:

www.boardroomlimited.com.au

By Phone:

1300 737 760 (within Australia)
+61 2 9290 9600 (outside Australia)

YOUR VOTE IS IMPORTANT

For your vote to be effective it must be recorded **before 10.00 am (Sydney time) on Saturday, 10 November 2018.**

TO VOTE ONLINE

STEP 1: VISIT www.votingonline.com.au/amlagm2018

STEP 2: ENTER your Postcode OR Country of Residence (if outside Australia)

STEP 3: ENTER your Voting Access Code (VAC):



TO VOTE BY SMARTPHONE

Scan the QR Code using a smartphone QR reader app.

TO VOTE BY COMPLETING THE PROXY FORM

STEP 1: APPOINTMENT OF PROXY

Indicate who you want to appoint as your Proxy.

If you wish to appoint the Chair of the Meeting as your proxy, mark the box. If you wish to appoint someone other than the Chair of the Meeting as your proxy please write the full name of that individual or body corporate. If you leave this section blank, or your named proxy does not attend the meeting, the Chair of the Meeting will be your proxy. A proxy need not be a securityholder of the company. Do not write the name of the issuer company or the registered securityholder in the space.

Appointment of a Second Proxy

You are entitled to appoint up to two proxies to attend the meeting and vote. If you wish to appoint a second proxy, an additional Proxy Form may be obtained by contacting the company's securities registry or you may complete this form.

To appoint a second proxy you must:

- complete two Proxy Forms. On each Proxy Form state the percentage of your voting rights or the number of securities applicable to that form. If the appointments do not specify the percentage or number of votes that each proxy may exercise, each proxy may exercise half your votes. Fractions of votes will be disregarded.
- return both forms together in the same envelope.

STEP 2: VOTING DIRECTIONS TO YOUR PROXY

To direct your proxy how to vote, mark one of the boxes opposite each item of business. All your securities will be voted in accordance with such a direction unless you indicate only a portion of securities are to be voted on any item by inserting the percentage or number that you wish to vote in the appropriate box or boxes. If you do not mark any of the boxes on a given item, your proxy may vote as he or she chooses. If you mark more than one box on an item for all your securities your vote on that item will be invalid.

Proxy which is a Body Corporate

Where a body corporate is appointed as your proxy, the representative of that body corporate attending the meeting must have provided an "Appointment of Corporate Representative" prior to admission. An Appointment of Corporate Representative form can be obtained from the company's securities registry.

STEP 3: SIGN THE FORM

The form must be signed as follows:

Individual: This form is to be signed by the securityholder.

Joint Holding: Where the holding is in more than one name, all the securityholders should sign.

Power of Attorney: To sign under a Power of Attorney, you must have already lodged it with the registry. Alternatively, attach a certified photocopy of the Power of Attorney to this form when you return it.

Companies: This form must be signed by a Director jointly with either another Director or a Company Secretary. Where the company has a Sole Director who is also the Sole Company Secretary, this form should be signed by that person. **Please indicate the office held by signing in the appropriate place.**

STEP 4: LODGEMENT

Proxy forms (and any Power of Attorney under which it is signed) must be received no later than 48 hours before the commencement of the meeting, therefore by **10:00 am (Sydney Time) on Saturday, 10 November 2018.** Any Proxy Form received after that time will not be valid for the scheduled meeting.

Proxy forms may be lodged using the enclosed Reply Paid Envelope or:

ONLINE www.votingonline.com.au/amlagm2018

BY FAX + 61 2 9290 9655

BY MAIL Boardroom Pty Limited
GPO Box 3993,
Sydney NSW 2001 Australia

IN PERSON Boardroom Pty Limited
Level 12, 225 George Street,
Sydney NSW 2000 Australia

Attending the Meeting

If you wish to attend the meeting please bring this form with you to assist registration.

Aeon Metals Ltd

ACN 121 964 725



YOUR ADDRESS

This is your address as it appears on the company's share register. If this is incorrect, please mark the box with an 'X' and make the correction in the space to the left. Securityholders sponsored by a broker should advise their broker of any changes.

Please note, you cannot change ownership of your securities using this form.

STEP 1: APPOINT A PROXY

I/We being a member/s of **Aeon Metals Limited** (Company) and entitled to attend and vote hereby appoint:

the **Chair of the Meeting** (mark box)

OR if you are **NOT** appointing the Chair of the Meeting as your proxy, please write the name of the person or body corporate (excluding the registered shareholder) you are appointing as your proxy below.

or failing the individual or body corporate named, or if no individual or body corporate is named, the Chair of the Meeting as my/our proxy at the Annual General Meeting of the Company to be held at **The Grace Hotel, Corner of York & King Streets, 77 York Street, Sydney NSW 2000 on Monday, 12 November 2018 at 10:00am (Sydney Time)** and at any adjournment of that meeting, to act on my/our behalf and to vote in accordance with the following directions or if no directions have been given, as the proxy sees fit.

Chair of the Meeting authorised to exercise undirected proxies on remuneration related matters: If I/we have appointed the Chair of the Meeting as my/our proxy or the Chair of the Meeting becomes my/our proxy by default and I/we have not directed my/our proxy how to vote in respect of Resolution 1. I/we expressly authorise the Chair of the Meeting to exercise my/our proxy in respect of this Resolution even though Resolution 1 is connected with the remuneration of a member of the key management personnel for the Company.

The Chair of the Meeting will vote all undirected proxies in favour of all Items of business (including Resolution 1). If you wish to appoint the Chair of the Meeting as your proxy with a direction to vote against, or to abstain from voting on an item, you must provide a direction by marking the 'Against' or 'Abstain' box opposite that resolution.

STEP 2: VOTING DIRECTIONS

* If you mark the Abstain box for a particular item, you are directing your proxy not to vote on your behalf on a show of hands or on a poll and your vote will not be counted in calculating the required majority if a poll is called.

		For	Against	Abstain*
Resolution 1	Adoption of the Remuneration Report	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 2	Election of Mr Paul Harris as a Director	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 3	Approval of Additional 10% Placement Capacity for Shares	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 4	Approval of Prior Placement of Shares on 21 December 2017	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

STEP 3: SIGNATURE OF SHAREHOLDERS

This form must be signed to enable your directions to be implemented.

Individual or Securityholder 1

Sole Director and Sole Company Secretary

Securityholder 2

Director

Securityholder 3

Director/Company Secretary

Contact Name: **Contact Daytime Telephone:** **Date:** / / 2018