



Aussie Q Resources Limited

ABN 91 121 964 725

PO Box 8155

GCMC Qld 9726

Phone 07 5574 3830 Fax 07 5574 3568

11 May 2012

Company Announcements Office
Australian Securities Exchange
Level 4, Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir / Madam

Notice under Section 708A(5)(e) Corporations Act

In relation to the allotment of 5.6 million ordinary fully paid shares in the Company as notified in the Appendix 3B lodged by the Company on 7 May 2012, the Company gives notice under section 708A (5)(e) of the Corporations Act 2001 (Cth) (the "Corporations Act") that:

1. the abovementioned ordinary shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
1. as at the date of this notice the Company has complied with:
 - (a) the provisions of Chapter 2M Corporations Act as they apply to the Company; and
 - (b) section 674 Corporations Act; and
2. as at the date of this notice there is no "excluded information" (as defined in subsection 708A (7) of the Corporations Act) which is required to be disclosed by the Company.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Stephen J Lonergan'.

Stephen J Lonergan
Company Secretary