

Aeon Metals Ltd

ABN 91 121 964 725

Suite 11, Level 3, 88 Pitt St, Sydney NSW 2000, Australia
P.O. Box 8155, Gold Coast MC. Qld 972, Australia
P: 61 7 5574 3830 F: 61 7 5574 3568
E: info@aeonmetals.com.au

ASX Code - AQR



17 June 2014

Company Announcements Office
Australian Securities Exchange
Level 4, Exchange Centre
20 Bridge Street
Sydney NSW 2000

Cleansing Notice – section 708A(5)(e) of the Corporations Act 2001 (Cth)

Aeon Metals Limited (ASX:AQR) (Aeon) provides the following notice in relation to 48,519,195 ordinary fully paid shares and 63,251,107 unlisted options (each exercisable at 15.81 cents and expiring 17 June 2017) respectively issued on 17 June 2014 (the Securities).

Aeon gives notice under 708A(5)(e) of the Corporations Act 2001 (Corporations Act) that:

1. the Securities detailed above were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice, Aeon has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to Aeon; and
 - (b) section 674 of the Corporations Act as it applies to Aeon; and
3. as at the date of this notice, there is no information that is 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) which is required to be disclosed by Aeon.

Yours faithfully



Stephen J Lonergan
Company Secretary