



Aeon Metals Ltd

(formerly Aussie Q Resources Limited)

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15 May 2014

Company Announcements Office
Australian Securities Exchange

Notice under Section 708A(5)(e) Corporations Act

On 14 May 2014 Aeon Metals Limited ("the Company") issued an initial 39,796,298 fully paid ordinary shares to sophisticated and professional investors pursuant to an approval by shareholders at a General Meeting on 8 May 2014 for the placement of up to 66,666,666 fully paid ordinary shares at 12 cents per share.

Accordingly the Company gives notice under section 708A (5) (e) of the Corporations Act 2001 (Cth) (the "Corporations Act") that:

1. the abovementioned ordinary shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice the Company has complied with:
 - (a) the provisions of Chapter 2M Corporations Act as they apply to the Company; and
 - (b) section 674 Corporations Act; and
3. as at the date of this notice there is no "excluded information" (as defined in subsection 708A (7) of the Corporations Act) which is required to be disclosed by the Company.

Yours faithfully

Stephen J Lonergan
Company Secretary