



Aeon Metals Ltd

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2 November 2015

Market Announcements Office
Australian Securities Exchange

Notice under Section 708A(5)(e) Corporations Act

On 30 October 2015 Aeon Metals Limited ("the Company") issued 20,825,106 options each expiring on 17 December 2017 and exercisable at 9.35 cents ("New Warrants").

Accordingly, the Company gives notice under section 708A (5) (e) of the Corporations Act 2001 (Cth) (the "Corporations Act") that:

1. the abovementioned New Warrants were issued without disclosure to the investor under Part 6D.2 of the Corporations Act;
2. as at the date of this notice the Company has complied with:
 - (a) the provisions of Chapter 2M Corporations Act as they apply to the Company; and
 - (b) section 674 Corporations Act; and
3. as at the date of this notice there is no "excluded information" (as defined in subsection 708A (7) of the Corporations Act) which is required to be disclosed by the Company.

Yours faithfully

Stephen J Lonergan
Company Secretary