

FAX COVER SHEET

TO

COMPANY

FAXNUMBER 61293470005

FROM Regal Funds

DATE 2018-04-26 06:58:39 GMT

RE AML

COVER MESSAGE

Form 603Corporations Act 2001
Section 671B**Notice of initial substantial holder**To Company Name/Scheme Aeon Metals Ltd (AML)ACN/ARSN 121 964 725**1. Details of substantial holder (1)**Name REGAL FUNDS MANAGEMENT PTY LIMITED ('RFM')ACN/ARSN (if applicable) 107 576 821The holder became a substantial holder on 20/04/2018**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
ORDINARY	31,397,894	31,397,894	5.36%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
REGAL FUNDS MANAGEMENT PTY LIMITED	REGAL FUNDS MANAGEMENT PTY LIMITED HAS A RELEVANT INTEREST IN ITS CAPACITY AS INVESTMENT MANAGER AND/OR TRUSTEE	31,397,894 ORDINARY

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
UBS AG, AUSTRALIA BRANCH	UBS NOMINEES PTY LTD	UBS AG, AUSTRALIA BRANCH	HOLDER OF SHARES	3,333,989 ORDINARY	3,333,989
MERRILL LYNCH INTERNATIONAL LIMITED	MERRILL LYNCH (AUS) NOMINEES PTY LTD	MERRILL LYNCH INTERNATIONAL LIMITED	HOLDER OF SHARES	19,585,995 ORDINARY	19,585,995
CREDIT SUISSE SECURITIES EUROPE LTD	CREDIT SUISSE SECURITIES EUROPE LTD	CREDIT SUISSE SECURITIES EUROPE LTD	HOLDER OF SHARES	8,477,910 ORDINARY	8,477,910

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)	Class and number of securities
	See Annexure 1		

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
NOT APPLICABLE	

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
PHILIP KING	LEVEL 47 GATEWAY 1 MACQUARIE PLACE SYDNEY NSW 2000

Signature

print name Philip Kin capacity Director

sign here  date 26 / 04 / 2018

Annexure 1

Changes in relevant interests

Date	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of securities affected	Class of securities	Persons votes affected
20/12/2017	Regal Funds Management	Sell	21201.36	71869	Ordinary	71869
28/12/2017	Regal Funds Management	Sell	109705.00	370000	Ordinary	370000
29/12/2017	Regal Funds Management	Sell	18300.00	60000	Ordinary	60000
3/01/2018	Regal Funds Management	Sell	93383.40	286716	Ordinary	286716
3/01/2018	Regal Funds Management	Sell	66000.00	200000	Ordinary	200000
4/01/2018	Regal Funds Management	Sell	62674.63	192845	Ordinary	192845
5/01/2018	Regal Funds Management	Sell	146444.14	456924	Ordinary	456924
5/01/2018	Regal Funds Management	Sell	41529.28	129779	Ordinary	129779
8/01/2018	Regal Funds Management	Sell	52164.30	173881	Ordinary	173881
8/01/2018	Regal Funds Management	Sell	79164.00	263880	Ordinary	263880
9/01/2018	Regal Funds Management	Sell	25289.50	86519	Ordinary	86519
9/01/2018	Regal Funds Management	Sell	58500.00	200000	Ordinary	200000
9/01/2018	Regal Funds Management	Sell	12648.13	42875	Ordinary	42875
9/01/2018	Regal Funds Management	Sell	17267.40	57558	Ordinary	57558
10/01/2018	Regal Funds Management	Sell	93334.98	326232	Ordinary	326232
10/01/2018	Regal Funds Management	Sell	47902.75	166329	Ordinary	166329
11/01/2018	Regal Funds Management	Sell	60026.26	208787	Ordinary	208787
12/01/2018	Regal Funds Management	Sell	14114.01	48669	Ordinary	48669

12/01/2018	Regal Funds Management	Sell	28530.00	100000	Ordinary	100000
15/01/2018	Regal Funds Management	Sell	31086.78	105522	Ordinary	105522
15/01/2018	Regal Funds Management	Sell	37200.12	127093	Ordinary	127093
16/01/2018	Regal Funds Management	Sell	17879.36	60608	Ordinary	60608
16/01/2018	Regal Funds Management	Sell	15902.93	54369	Ordinary	54369
17/01/2018	Regal Funds Management	Sell	46509.45	158357	Ordinary	158357
18/01/2018	Regal Funds Management	Sell	8700.00	30000	Ordinary	30000
19/01/2018	Regal Funds Management	Sell	29102.49	102114	Ordinary	102114
24/01/2018	Regal Funds Management	Sell	71136.76	248904	Ordinary	248904
25/01/2018	Regal Funds Management	Sell	28106.18	99245	Ordinary	99245
29/01/2018	Regal Funds Management	Sell	65603.28	226844	Ordinary	226844
29/01/2018	Regal Funds Management	Sell	79704.49	277716	Ordinary	277716
30/01/2018	Regal Funds Management	Sell	4948.61	16901	Ordinary	16901
31/01/2018	Regal Funds Management	Sell	24791.12	86200	Ordinary	86200
1/02/2018	Regal Funds Management	Sell	5140.21	19397	Ordinary	19397
1/02/2018	Regal Funds Management	Sell	35803.73	133996	Ordinary	133996
2/02/2018	Regal Funds Management	Sell	4651.81	17554	Ordinary	17554
2/02/2018	Regal Funds Management	Sell	33307.24	130361	Ordinary	130361
12/02/2018	Regal Funds Management	Sell	21665.12	92192	Ordinary	92192
12/02/2018	Regal Funds Management	Sell	5441.42	23244	Ordinary	23244
13/02/2018	Regal Funds Management	Sell	8986.08	37442	Ordinary	37442
14/02/2018	Regal Funds Management	Sell	21726.00	90000	Ordinary	90000
15/02/2018	Regal Funds Management	Sell	210700.00	860000	Ordinary	860000
19/02/2018	Regal Funds Management	Sell	30481.68	124415	Ordinary	124415
20/02/2018	Regal Funds Management	Sell	54107.52	220847	Ordinary	220847
22/02/2018	Regal Funds Management	Sell	49978.50	195000	Ordinary	195000
23/02/2018	Regal Funds Management	Sell	100077.96	388200	Ordinary	388200
26/02/2018	Regal Funds Management	Sell	96942.75	386997	Ordinary	386997
27/02/2018	Regal Funds Management	Sell	39180.00	156720	Ordinary	156720
28/02/2018	Regal Funds Management	Sell	18187.82	74236	Ordinary	74236
1/03/2018	Regal Funds Management	Sell	5908.67	24117	Ordinary	24117
2/03/2018	Regal Funds Management	Sell	51523.98	213970	Ordinary	213970
2/03/2018	Regal Funds Management	Sell	433.65	1770	Ordinary	1770
5/03/2018	Regal Funds Management	Sell	15660.17	66639	Ordinary	66639
6/03/2018	Regal Funds Management	Sell	8430.63	35875	Ordinary	35875
7/03/2018	Regal Funds Management	Sell	8019.61	34126	Ordinary	34126
12/03/2018	Regal Funds Management	Sell	63225.00	250000	Ordinary	250000
13/03/2018	Regal Funds Management	Sell	111585.00	430000	Ordinary	430000
14/03/2018	Regal Funds Management	Sell	58525.25	226930	Ordinary	226930
14/03/2018	Regal Funds Management	Sell	27437.31	103537	Ordinary	103537
15/03/2018	Regal Funds Management	Sell	53388.16	197077	Ordinary	197077
15/03/2018	Regal Funds Management	Sell	14842.76	53526	Ordinary	53526
16/03/2018	Regal Funds Management	Sell	7636.29	26794	Ordinary	26794
19/03/2018	Regal Funds Management	Sell	21076.28	76641	Ordinary	76641
19/03/2018	Regal Funds Management	Sell	23560.77	86240	Ordinary	86240
20/03/2018	Regal Funds Management	Sell	23649.30	87590	Ordinary	87590
20/03/2018	Regal Funds Management	Sell	92750.00	350000	Ordinary	350000
20/03/2018	Regal Funds Management	Sell	12243.83	44523	Ordinary	44523
21/03/2018	Regal Funds Management	Sell	18324.09	67867	Ordinary	67867
21/03/2018	Regal Funds Management	Sell	9596.68	34897	Ordinary	34897

22/03/2018	Regal Funds Management	Sell	22430.55	81744	Ordinary	81744
22/03/2018	Regal Funds Management	Sell	23734.23	86432	Ordinary	86432
23/03/2018	Regal Funds Management	Sell	3269.43	12109	Ordinary	12109
26/03/2018	Regal Funds Management	Sell	4915.08	18204	Ordinary	18204
27/03/2018	Regal Funds Management	Sell	33749.41	116137	Ordinary	116137
27/03/2018	Regal Funds Management	Sell	54039.60	191902	Ordinary	191902
28/03/2018	Regal Funds Management	Sell	68695.20	252000	Ordinary	252000
28/03/2018	Regal Funds Management	Sell	13489.58	49053	Ordinary	49053
28/03/2018	Regal Funds Management	Sell	33138.72	120856	Ordinary	120856
29/03/2018	Regal Funds Management	Sell	108240.00	400000	Ordinary	400000
5/04/2018	Regal Funds Management	Sell	14121.36	47869	Ordinary	47869
6/04/2018	Regal Funds Management	Buy	840000.00	3000000	Ordinary	3000000
9/04/2018	Regal Funds Management	Sell	18257.67	64107	Ordinary	64107
9/04/2018	Regal Funds Management	Sell	11383.68	40656	Ordinary	40656
10/04/2018	Regal Funds Management	Sell	55602.40	195439	Ordinary	195439
10/04/2018	Regal Funds Management	Sell	46732.05	161145	Ordinary	161145
10/04/2018	Regal Funds Management	Sell	5802.11	20344	Ordinary	20344
11/04/2018	Regal Funds Management	Sell	66733.73	237149	Ordinary	237149
13/04/2018	Regal Funds Management	Buy	190729.84	681178	Ordinary	681178
13/04/2018	Regal Funds Management	Buy	190729.56	681177	Ordinary	681177
13/04/2018	Regal Funds Management	Buy	190729.56	681177	Ordinary	681177
13/04/2018	Regal Funds Management	Sell	6177.97	22017	Ordinary	22017
16/04/2018	Regal Funds Management	Sell	57000.00	200000	Ordinary	200000
17/04/2018	Regal Funds Management	Sell	14250.00	50000	Ordinary	50000
17/04/2018	Regal Funds Management	Sell	12556.12	43163	Ordinary	43163
20/04/2018	Regal Funds Management	Buy	226824.92	810089	Ordinary	810089
20/04/2018	Regal Funds Management	Buy	226824.92	810089	Ordinary	810089
20/04/2018	Regal Funds Management	Buy	226825.20	810090	Ordinary	810090