



Aeon Metals Limited

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ASX Code - AML

31 October 2019

Market Announcements Office,
Australian Securities Exchange,
Sydney

Company Presentation -Amended Slides

On 28 October 2019, the Company released a Company Presentation focussed on its recently released Scoping Study for the Walford Creek Project.

Slide 6 referred to the Amy Exploration Target. This Slide 6 has been amended to delete reference to the Amy Exploration Target and the relevant information with the required JORC disclosures in relation to the Amy Exploration Target is now contained in a new Slide 6A.

Copies of these Slides are attached.

Yours Faithfully,

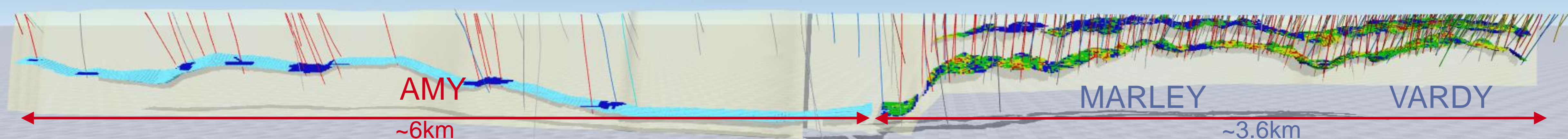
Stephen J Lonergan
Director and Company Secretary

NEAR TERM PROJECT UPSIDE - AMY

2017



2018



2019



Category	Mt	Cu %	Pb %	Zn %	Ag g/t	Co %
Inferred	1.8	1.5	0.75	0.51	32.5	0.15

■ Amy Resources¹ not included in Scoping Study



1. See 25 February 2019 ASX announcement for Resource details.

AMY EXPLORATION TARGET

Category	Mt	Cu %	Pb %	Zn %	Ag g/t	Co %
Exploration Target	6 - 13	1.0 - 2.0	0.7 - 0.9	0.35 - 0.55	25 - 35	0.11 – 0.20

- The potential quality and grade referred to above is conceptual in nature, as there has been insufficient exploration to estimate a Mineral Resource and it is uncertain if further exploration will result in the estimation of a Mineral Resource.
- The Company has completed further drilling within the Amy Zone during 2019 and a Resource update is pending final assays and their interpretation.
- The Exploration Target is based on actual Exploration Results from the drilling (excluding the 2019 drilling). These are derived from a combination of geological interpretation and extensional modelling of drilling results.
- All drill hole locations and sections underpinning the Exploration Target have been the subject of prior public reports and a list of the relevant ASX announcements is attached to the Company's announcement of the Exploration Target on 25 February 2019.
- 2019 drill campaign focussed on the Amy Exploration Target. Potential for significant mine life extension and expansion upside from inclusion of any additional Resources.

COMPETENT PERSONS STATEMENT

The information above relating to the Amy Exploration Target is based on information evaluated by Mr Simon Tear who is a Member of The Australasian Institute of Mining and Metallurgy (MAusIMM) and who has sufficient experience relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as Competent Persons as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (the "JORC Code"). Mr Tear is a Director of H&S Consultants Pty Ltd and he consents to the inclusion in the presentation of the Mineral Resources and Exploration Target in the form and context in which they appear.