

Letter to Shareholders – Extraordinary General Meeting

Aeon Metals Limited (ASX:AML) (**Aeon** or the **Company**) advises that its 2020 Extraordinary General Meeting (**EGM**) will be held on 12 August 2020 at 10:00am (Sydney time) at the Macquarie Room, State Library of NSW, Macquarie Street, Sydney NSW 2000.

In accordance with subsection 5(f) of the Corporations (Coronavirus Economic Response) Determination (No. 1) 2020, the Company will not be dispatching physical copies of the Notice of Meeting. Instead, a copy of the Notice of Meeting can be viewed and downloaded online at the following link: <http://www.aeonmetals.com.au/investors/#asx-filings>

Due to the COVID-19 pandemic, the Company may be bound to adhere to any government restrictions on gatherings in place at the date of the EGM. This could result in the number of people attending the EGM being restricted. Although the Company intends for all attendees to have access to the EGM, should numbers need to be restricted, Shareholders will be given priority.

The Company intends to monitor government guidelines in the lead up to EGM, and, if deemed necessary, may change the way in which shareholders can attend and vote on the day of the EGM, which may include the use of virtual meeting technology. If such an arrangement is required, the Company will advise of such arrangements by releasing an announcement to the ASX and on the Company's website at <http://www.aeonmetals.com.au/investors/#asx-filings>. Shareholders are urged to monitor the ASX announcements platform and the Company's website.

Voting in person

To vote in person, attend the Extraordinary General Meeting on 12 August 2020 at 10:00am (Sydney time) at the Macquarie Room, State Library of NSW, Macquarie Street, Sydney NSW 2000.

Voting by proxy

Given the possible restrictions that could be imposed for attending in person, shareholders who wish to participate and vote at the EGM are strongly encouraged to complete and submit their proxies as early as possible.

To vote by proxy:

1. please lodge the Proxy Form online at <https://www.votingonline.com.au/amlegm2020>
2. please complete and sign your Proxy Form, and deliver the Proxy Form:
 - (a) by hand to: Level 12, 225 George Street Sydney NSW 2000;
 - (b) by post to: PO BOX 3993 Sydney NSW 2001; or
 - (c) by facsimile to: +61 2 9290 9655.

Your Proxy Form must be received not later than 48 hours before the commencement of the Meeting. **Proxy Forms received later than this time will be invalid.**

This ASX release has been authorised for and on behalf of the Aeon Board by:

Hamish Collins, Managing Director and CEO

For more information, please contact:

Investors

Hamish Collins
Managing Director

+61 2 9232 2298

info@aeonmetals.com.au
www.aeonmetals.com.au

Media

Michael Vaughan
Fivemark Partners

+61 422 602 720

