

Letter to Shareholders - Annual General Meeting

Aeon Metals Limited (ASX:AML) (**Aeon** or the **Company**) advises that its 2020 Annual General Meeting (**AGM**) will be held on Wednesday 18 November 2020 at 9:00am (Sydney time) a Level 5, 126 Phillip Street, Sydney NSW 2000.

In accordance with section 5(1)(f) of the *Corporations (Coronavirus Economic Response) Determination (No. 3) 2020* made by the Commonwealth Treasurer on 21 September 2020, the Company will not be despatching physical copies of the Notice of Meeting. The Notice of Meeting is being made available to Shareholders electronically and can be viewed and downloaded online at the following link: <http://www.aeonmetals.com.au/investors/#asx-filings>

Due to the COVID-19 pandemic, the Company may be bound to adhere to any government restrictions on gatherings in place at the date of the AGM. This could result in the number of people attending the AGM being restricted. Although the Company intends for all attendees access to the AGM, should numbers need to be restricted, Shareholders will be given priority.

The Company intends to monitor government guidelines in the lead up to AGM, and, if deemed necessary, may change the way in which shareholders can attend and vote on the day of the AGM, which may include the use of virtual meeting technology. If such an arrangement is required, the Company will advise of such arrangements by releasing an announcement to the ASX and on the Company's website at <http://www.aeonmetals.com.au/investors/#asx-filings>. Shareholders are urged to monitor the ASX announcements platform and the Company's website.

Voting in person

To vote in person, attend the Annual General Meeting on Wednesday 18 November 2020 at 9:00am (Sydney time) a Level 5, 126 Phillip Street, Sydney NSW 2000.

Voting by proxy

Given the possible restrictions that could be imposed for attending in person, shareholders who wish to participate and vote at the AGM are strongly encouraged to complete and submit their proxies as early as possible.

To vote by proxy:

1. please lodge the Proxy Form online at <https://www.votingonline.com.au/amlagm2020>
2. please complete and sign your Proxy Form, and deliver the Proxy Form:
 - (a) by hand to: Level 12, 225 George Street Sydney NSW 2000;
 - (b) by post to: PO BOX 3993 Sydney NSW 2001; or
 - (c) by facsimile to: +61 2 9290 9655.

Your Proxy Form must be received not later than 48 hours before the commencement of the Meeting. **Proxy Forms received later than this time will be invalid.**

This ASX release has been authorised for and on behalf of the Aeon Board by:

Hamish Collins, Managing Director and CEO

For more information, please contact:

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ABOUT AEON METALS

Aeon Metals Limited (**Aeon**) is an Australian based mineral exploration and development company listed on the Australian Securities Exchange (ASX: AML). Aeon holds a 100% ownership interest in the Walford Creek Copper-Cobalt Project (**Walford Creek Project**) located in north-west Queensland, approximately 340km to the north north-west of Mount Isa.

Aeon completed a Scoping Study on the Walford Creek Project in October 2019. A Pre-Feasibility Study is targeted for completion in 1Q 2021.