

17 September 2021

Results of Extraordinary General Meeting

The Board of Aeon Metals Limited (ASX: **AML**) (**Aeon** or **the Company**) is pleased to advise that shareholders of the Company passed all Resolutions by poll at the Extraordinary General Meeting held today at 10:00am (Sydney time).

In accordance with ASX Listing Rule 3.13.2 and Section 251 AA(2) of the Corporations Act 2001 (Cth), a summary of the proxy votes and the number of votes cast on each resolution in the poll is **attached**.

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This ASX release has been authorised by the Aeon Board.

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ABOUT AEON METALS

Aeon Metals Limited (**Aeon**) is an Australian based mineral exploration and development company listed on the Australian Securities Exchange (ASX: AML). Aeon holds a 100% ownership interest in the Walford Creek Polymetallic Project (**Walford Creek Project**) located in north-west Queensland, approximately 340km to the north north-west of Mount Isa.

Aeon completed a Scoping Study in June 2021 on the development of a 3.0Mtpa open pit and underground mining operation at the Walford Creek Project producing approximately 243kt copper and 33kt cobalt (plus zinc, silver and nickel) for sale to global metal markets. A Pre-Feasibility Study is targeted for completion in Q1 CY2022.

For further detail in relation to the Scoping Study, refer to Aeon ASX release dated 30 June 2021, *Walford Creek Revised Scoping Study Results*. Aeon confirms that all the material assumptions underpinning the production target therein and the forecast financial information derived from the production target continue to apply and have not materially changed.

Aeon Metals Limited
Extraordinary General Meeting
Friday, 17 September 2021
Results of Meeting

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
1. Ratification of prior issue of First Tranche Placement Shares	Ordinary	359,613,470 93.99%	19,524,971 5.10%	3,478,116 0.91%	15,826,996	363,091,586 94.90%	19,524,971 5.10%	15,826,996	Carried
2. Ratification of prior issue of Share Purchase Plan Shares	Ordinary	375,714,430 94.24%	19,485,185 4.89%	3,469,616 0.87%	106,219	379,184,046 95.11%	19,485,185 4.89%	106,219	Carried
3. Approval of issue of Second Tranche Placement Shares to OCP Group, a substantial holder in the Company	Ordinary	68,914,200 74.97%	19,534,971 21.25%	3,469,616 3.77%	306,856,663	72,383,816 78.75%	19,534,971 21.25%	306,856,663	Carried
4. Approval of issue of Second Tranche Placement Shares to Paul Harris, Director of the Company	Ordinary	369,987,410 93.97%	20,250,971 5.14%	3,487,688 0.89%	5,049,381	373,475,098 94.86%	20,250,971 5.14%	5,049,381	Carried
5. Approval of issue of Second Tranche Placement Shares to Ivan Wong, Director of the Company	Ordinary	358,929,562 93.80%	20,250,971 5.29%	3,469,616 0.91%	125,301	362,399,178 94.71%	20,250,971 5.29%	125,301	Carried
6. Approval of issue of Second Tranche Placement Shares to Andrew Greville, Director of the Company	Ordinary	372,679,562 94.02%	20,250,971 5.11%	3,469,616 0.88%	2,375,301	376,149,178 94.89%	20,250,971 5.11%	2,375,301	Carried
7. Approval of issue Second Tranche Placement Shares to Dr Fred Hess, Managing Director and CEO of the Company	Ordinary	374,929,562 94.64%	20,250,971 5.11%	978,116 0.25%	2,616,801	375,907,678 94.89%	20,250,971 5.11%	2,616,801	Carried
8. Approval of issue of Loan Funded Shares to Dr Fred Hess, Managing Director and CEO of the Company	Ordinary	372,909,058 94.13%	22,271,475 5.62%	978,116 0.25%	2,616,801	373,887,174 94.38%	22,271,475 5.62%	2,616,801	Carried

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.