



Announcement Summary

Entity name

AEON METALS LIMITED.

Announcement Type

New announcement

Date of this announcement

Wednesday December 08, 2021

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AML	ORDINARY FULLY PAID	3,790,847	08/12/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AEON METALS LIMITED.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

121964725

1.3 ASX issuer code

AML

1.4 The announcement is

New announcement

1.5 Date of this announcement

8/12/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
07-Dec-2021 10:10	New - Proposed issue of securities - AML	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

3,790,847 shares expected to be issued to BCA on or around 3 May 2022 and that will be escrowed to 3 December 2022. Approximately up to 5,458,819 shares issued in lieu of monthly fees to BCA that will be subject to escrow up until 3 December 2022 where issued prior to that date. The number of shares issued may vary, subject to the relevant currency exchange rate and 20 day VWAP at the time of issue.
Please refer to the announcement and Appendix 3B lodged on 7 December 2021 for further details.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

AML : ORDINARY FULLY PAID

Issue date

8/12/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

3,790,847

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The issue of 3,790,847 shares represents 50% of the commencement fee agreed to be issued to BCA on signing of the corporate advisory agreement with the balance to be issued in six months.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.046600

Any other information the entity wishes to provide about the +securities to be quoted

Please refer to the announcement entitled 'Appointment of Strategic Adviser - Bacchus Capital' and Appendix 3B lodged on 7 December 2021 for further details.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
AML : ORDINARY FULLY PAID	865,808,888

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AMLAQ : ORDINARY FULLY PAID EMPLOYEE	14,100,000