

## Despatch of Rights Offer Documents

Aeon Metals Limited (ASX:AML) (**Aeon** or the **Company**) advises that in accordance with the indicative timetable as provided in the Replacement Prospectus lodged on ASX on 13 May 2022, despatch of the Replacement Prospectus and personalised Application Forms to all eligible shareholders was completed today.

Eligible shareholders are invited to participate in the non-renounceable pro rata entitlement offer of 1 Share for every 3 shares held by eligible shareholders, as at 7:00pm on Thursday, 12 May 2022, together with 1 free attaching unlisted Loyalty Option for every 2 Offer Shares taken up in the Offer.

Eligible shareholders are advised that the Offer under the Replacement Prospectus is now open for subscriptions and the proposed closing date is Thursday, 26 May 2022.

The remaining indicative key dates of the Offer (as set out on page 6 of the Replacement Prospectus) are as follows:

Day	Event*
Tuesday, 17 May 2022	Offer Prospectus (and personalised Application Form) despatched and notice lodged with ASX  Announcement made that Prospectus (and personalised Application Form) despatched
Monday, 23 May 2022	Last day to extend the Offer
Thursday, 26 May 2022	Offer Closes
Monday, 30 May 2022	Allocation of Shortfall Shares
Tuesday, 31 May 2022	Announcement of results of Offer
Wednesday, 1 June 2022	Allotment of Offer Shares
Thursday, 2 June 2022	Normal trading commences

*These dates are subject to change and are indicative only. The Company reserves the right to vary any and all of the above dates and times without notice including, subject to the ASX Listing Rules and the Corporations Act, to close the Offer early, to extend the Offer, to accept late Applications or bids, either generally or in particular cases, or to cancel or withdraw the Offer before the Closing Date, in each case without notifying the recipient of this Prospectus or any Applicants. If the Offer is cancelled or withdrawn before the allocation of Offer Shares and Loyalty Options, then all Application Monies will be refunded in full (without interest) as soon as possible in accordance with the requirements of the Corporations Act. Shareholders are encouraged to submit their Applications as early as possible after the Offer opens.*

**This ASX release has been authorised by the Managing Director of Aeon Metals Limited.**

For more information, please contact:

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**ABOUT AEON METALS**

Aeon Metals Limited (**Aeon**) is an Australian based mineral exploration and development company listed on the Australian Securities Exchange (ASX: AML). Aeon holds a 100% ownership interest in the Walford Creek Copper-Cobalt Project (**Walford Creek Project**) located in north-west Queensland, approximately 340km to the north north-west of Mount Isa.

***Aeon's vision: making a difference – creating sustainable value by delivering key metals driving the low carbon future.***