

17 June 2022

Dear Shareholder,

Extraordinary General Meeting – Notice and Proxy Form

Notice is hereby given that the Extraordinary General Meeting (**EGM**) of Aeon Metals Limited (ASX: AML) (**AML or the Company**) will be held at **11:00am (AEST) on Tuesday 19 July 2022** at **the offices of Automic, Level 5, 126 Phillip Street, Sydney NSW 2000.**

In accordance with the Corporations Amendment (Meetings and Documents) Act 2022 (Cth), the Company will not be dispatching physical copies of the Notice of Meeting (**Notice**) to shareholders.

The Notice of Meeting is being made available to shareholders electronically and can be viewed and downloaded online at the following link: <http://www.aeonmetals.com.au/investors/#asx-filings>. Alternatively, the Notice of Meeting will be posted on the Company’s ASX market announcement page (ASX: AML).

If you have nominated an email address and have elected to receive electronic communications from the Company, you will also receive an email to your nominated email address with a link to an electronic copy of the Notice of Meeting. If you wish to receive a hard copy of the Notice of Meeting, please contact the Company Secretary on david.hwang@automicgroup.com.au.

All resolutions will be decided on a poll. The poll will be conducted based on votes submitted by proxy and at the Meeting by shareholders who can vote in accordance with the instructions set out below.

Your vote is important

The business of the Meeting effects your shareholding, and your vote is important.

Voting in person

To vote in person, attend the Meeting on 19 July 2022 at 11:00am at the offices of Automic, Level 5, 126 Phillip Street, Sydney NSW 2000.

Voting by proxy

Shareholders who wish to participate and vote at the Meeting are strongly encouraged to complete and submit their proxies as early as possible by using one of the following methods:

Online	Lodge online at: https://www.votingonline.com.au/amlgm2022
By fax	+ 61 2 9290 9655
By post	Boardroom Pty Limited, GPO Box 3993, Sydney NSW 2001
In person	Boardroom Pty Limited, Level 12 / 225 George Street, Sydney NSW 2000

Your Proxy instruction must be received not later than 48 hours before the commencement of the Meeting.

Proxy Forms received later than this time will be invalid.

Given the uncertainty surrounding the COVID-19 pandemic, by the time this Notice is received by shareholders, circumstances may have changed but this Notice is given based on circumstances as at the date of this release.

Accordingly, should circumstances change, the Company will make an announcement on the ASX market announcements platform and on the Company's website at <http://www.aeonmetals.com.au/investors/#asx-filings>. Shareholders are urged to monitor the ASX announcements platform and the Company's website.

Enquiries

Shareholders are encouraged to contact the Company Secretary on +61 2 8072 1400 if they have any queries in respect of the special arrangements applying to this Meeting.

Yours sincerely,

Euh (David) Hwang
Company Secretary