

Confirmation of Capital Structure

Aeon Metals Limited (ASX:AML) (**Aeon** or the **Company**) released an Appendix 2A and Appendix 3G on 4 August 2022.

Following the release of the aforementioned appendices relating to the Company's capital structure, the Company confirms the total quoted and unquoted securities on issue are as follows:

Quoted Securities	
AML: Ordinary Fully Paid	1,093,430,773
Unquoted Securities	
AMLAS: Option expiring 31 December 2023 Deferred	113,810,978
AMLAQ: Ordinary Fully Paid Employee	14,100,000

This ASX release has been authorised by the Board of Directors of Aeon Metals Limited.

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ABOUT AEON METALS

Aeon Metals Limited (**Aeon**) is an Australian based mineral exploration and development company listed on the Australian Securities Exchange (ASX: AML). Aeon holds a 100% ownership interest in the Walford Creek Copper-Cobalt Project (**Walford Creek Project**) located in north-west Queensland, approximately 340km to the north north-west of Mount Isa.

Aeon's vision: making a difference – creating sustainable value by delivering key metals driving the low carbon future.