



Announcement Summary

Entity name

AEON METALS LIMITED.

Date of this announcement

Thursday August 04, 2022

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
AMLAS	OPTION EXPIRING 31-DEC-2023 EX \$0.08	89,624,725	04/08/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AEON METALS LIMITED.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

121964725

1.3 ASX issuer code

AML

1.4 The announcement is

New announcement

1.5 Date of this announcement

4/8/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

09-May-2022 10:10

Announcement Title

New - Proposed issue of securities - AML

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

AMLAS : OPTION EXPIRING 31-DEC-2023 EX \$0.08

Date the +securities the subject of this notification were issued

4/8/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

Following obtaining shareholder approval on 19 July 2022, issue of Loyalty Options pursuant to the Tranche 1 of the Placement and issue of Tranche 2 Loyalty Options to OCP Group and Directors.

Issue details

Number of +securities

89,624,725

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil consideration. One (1) free attaching Loyalty Option for every two (2) Placement Share issued under the Offer

Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
AML : ORDINARY FULLY PAID	991,131,323

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AMLAS : OPTION EXPIRING 31-DEC-2023 EX \$0.08	113,810,978
AMLAQ : ORDINARY FULLY PAID EMPLOYEE	14,100,000