

21 October 2022

Dear Shareholder,

Annual General Meeting – Letter to Shareholders

Aeon Metals Limited (ASX: AML) (**Aeon** or **the Company**) advises that its 2022 Annual General Meeting (**AGM**) will be held at **11:00am (Sydney time)** on **Tuesday, 22 November 2022** as a **virtual meeting (Meeting)**.

Details on how to attend and participate in the virtual meeting can be found below and in the Notice of Meeting.

In accordance with Part 1.2AA of the *Corporations Act 2001*, the Company will only be dispatching physical copies of the Notice of Meeting (**Notice**) to Shareholders who have elected to receive the Notice in physical form.

The Notice is being made available to Shareholders electronically and can be viewed and downloaded online at the following link: <https://www.aeonmetals.com.au/investors/#asx-filings>. Alternatively, the Notice will also be available on the Company's ASX market announcements page (ASX: AML).

The Notice is given based on circumstances as at the date of this letter. Should circumstances change, the Company will make an announcement on the ASX market announcements platform and on the Company's website at <https://www.aeonmetals.com.au/investors/#overview>. Shareholders are urged to monitor the ASX announcements platform and the Company's website.

If you have nominated an email address and have elected to receive electronic communications from the Company, you will also receive an email to your nominated email address with a link to an electronic copy of the Notice of Meeting. If you wish to receive a hard copy of the Notice, please contact the Company Secretary on lucy.rowe@automicgroup.com.au.

The Meeting will be accessible to all shareholders virtually via a live webinar, further details of which are set out below.

Venue – Virtual Meeting

If you wish to attend the virtual AGM, Shareholders may do so by entering the following URL into an internet browser on your computer, laptop, smartphone, tablet or other smart mobile device: web.lumiagm.com/352-004-528.

Your vote is important

The business of the Annual General Meeting affects your shareholding, and your vote is important.

All resolutions will be decided on a poll. The poll will be conducted based on votes submitted by proxy and at the Meeting by shareholders who can vote in accordance with the instructions set out below.

Address

C/- Automic Pty Ltd,
Level 5, 126 Phillip Street
Sydney NSW 2000

Contact

+61 7 5574 3830
info@aeonmetals.com.au

Web

www.aeonmetals.com.au
ABN: 91 121 964 725 ASX:AML

Voting virtually at the Meeting

If you choose to participate in the AGM online or through the app, you can log in to the meeting by entering:

1. The meeting ID, which is - 352-004-528.
2. Your username, which is your HIN or SRN (located on any recent statement or documentation).
3. Your password, which is the postcode registered to your holding if you are an Australian shareholder. Overseas shareholders should refer to the user guide for their password details.
4. If you have been nominated as a third-party proxy, please contact Boardroom Pty Ltd on 1300 737 760 (in Australia).

Voting by proxy

To vote by proxy, please use one of the following methods:

Online	Lodge online at: https://www.votingonline.com.au//amlagm2022
By post	Boardroom Pty Limited, GPO Box 3993, Sydney NSW 2001
By hand	Boardroom Pty Limited, Level 12/225 George Street, Sydney NSW 2000
By fax	+61 2 9290 9655

Your Proxy instruction must be received not later than 48 hours before the commencement of the Meeting.

Proxy Forms received later than this time will be invalid.

The Chair intends to vote all open proxies in favour of all resolutions, where permitted.

Enquiries

Shareholders are encouraged to contact the Company Secretary, Lucy Rowe on +61 2 7250 6621 if they have any queries in respect of this Meeting.

Yours faithfully,

Lucy Rowe
Company Secretary