

12 Month Loan Maturity Extension

Aeon Metals Limited (ASX:AML) (**Aeon** or the **Company**) is pleased to advise the extension of the OCP loan repayment by 12 months to 17th December 2024.

Highlights:

- Loan repayment maturity extended to 17 Dec 2024
- All other key terms of the OCP Facility remain unchanged.
- OCP remain very supportive of Aeon Metals

Aeon Metals Limited (Aeon or the Company) advises that it has agreed with Aeon's major shareholder and lender, OL Master Limited (a fund managed by OCP Asia), to extend the maturity date on its existing loan facility (OCP Facility). Under this agreement, the OCP Facility maturity date has been extended to 17 December 2024. In consideration for the maturity date extension, Aeon has agreed to an amendment fee equivalent to 2% of the total OCP Facility size payable at maturity date. All other terms of the OCP Facility remain unchanged.

For further detail in relation to the OCP Facility, see Aeon's ASX releases dated 18 August 2021, 24 month Loan Maturity Extension, 18 March 2020, OCP Loan Facility Increased, 23 October 2019, 2019 Annual Report, 18 March 2019, Exercise of 85 million warrants and Appendix 3B, 8 May 2017, Loan Extension Agreed with OCP Asia Group, and 9 April 2014, Notice of General Meeting.

This ASX release has been authorised by the Aeon Board:

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ABOUT AEON METALS

Aeon Metals Limited (**Aeon**) is an Australian based mineral exploration and development company listed on the Australian Securities Exchange (ASX: AML). Aeon holds a 100% ownership interest in the Walford Creek Copper-Cobalt Project (**Walford Creek Project**) located in north-west Queensland, approximately 340 km to the north north-west of Mount Isa.

Aeon's vision: making a difference – creating sustainable value by delivering key metals driving the low carbon future.