



Announcement Summary

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**Entity name**

AEON METALS LIMITED.

**Date of this announcement**

Wednesday August 10, 2022

**The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	Performance Rights	3,150,000	10/08/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

AEON METALS LIMITED.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

91121964725

**1.3 ASX issuer code**

AML

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

10/8/2022



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code**

New class - code to be confirmed

**+Security description**

Performance Rights

**+Security type**

Other

**ISIN code**

**Date the +securities the subject of this notification were issued**

10/8/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Refer Annexure A (Summary of Long Term Incentive Plan) of the Notice of Meeting lodged with the ASX on 13 July 2020.  
URL: <https://www.asx.com.au/asxpdf/20200713/pdf/44kh4rz5kqw3nc.pdf>

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

Refer Annexure A (Summary of Long Term Incentive Plan) of the Notice of Meeting lodged with the ASX on 13 July 2020.  
URL: <https://www.asx.com.au/asxpdf/20200713/pdf/44kh4rz5kqw3nc.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue of Performance Rights to eligible participants under the Long Term Incentive Plan.

Issue details

**Number of +securities**

3,150,000

Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AML : ORDINARY FULLY PAID	1,093,430,773

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AMLAS : OPTION EXPIRING 31-DEC-2023 EX \$0.08	113,810,978
AMLAQ : ORDINARY FULLY PAID EMPLOYEE	14,100,000
New class - code to be confirmed : Performance Rights	3,150,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

13