



Announcement Summary

Entity name

AEON METALS LIMITED.

Announcement Type

New announcement

Date of this announcement

Friday September 01, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
AMLAQ	ORDINARY FULLY PAID EMPLOYEE	14,100,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	25/08/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

AEON METALS LIMITED.

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

91121964725

1.3 ASX issuer code

AML

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/9/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

AMLAQ : ORDINARY FULLY PAID EMPLOYEE

Unquoted +equity securities that have ceased

Number of securities that have ceased

14,100,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

25/8/2023

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AML : ORDINARY FULLY PAID	1,096,400,622

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AMLAS : OPTION EXPIRING 31-DEC-2023 EX \$0.08	113,810,978
AMLAT : PERFORMANCE RIGHTS	3,150,000
AMLAQ : ORDINARY FULLY PAID EMPLOYEE	0

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.