

20 October 2023

Dear Shareholder,

### **Annual General Meeting – Letter to Shareholders**

Aeon Metals Limited (ASX: AML) (**Aeon** or **the Company**) advises that its 2023 Annual General Meeting (**AGM**) will be held at **11:00am (Sydney time)** on **Monday, 20 November 2023** as a **virtual meeting. (Meeting)**.

Details on how to attend and participate in the virtual meeting can be found below and in the Notice of Meeting.

In accordance with Part 1.2AA of the *Corporations Act 2001*, the Company will only be dispatching physical copies of the Notice of Meeting (**Notice**) to Shareholders who have elected to receive the Notice in physical form. For further information on your right to elect to receive documents from the Company electronically or physically, please see Annexure A to this letter.

The Notice is being made available to Shareholders electronically and can be viewed and downloaded online at the following link: <https://www.aeonmetals.com.au/investors/#asx-filings>. Alternatively, the Notice will also be available on the Company's ASX market announcements page (ASX: AML).

The Notice is given based on circumstances as at the date of this letter. Should circumstances change, the Company will make an announcement on the ASX market announcements platform and on the Company's website at <https://www.aeonmetals.com.au/investors/#overview>. Shareholders are urged to monitor the ASX announcements platform and the Company's website.

If you have nominated an email address and have elected to receive electronic communications from the Company, you will also receive an email to your nominated email address with a link to an electronic copy of the Notice of Meeting. If you wish to receive a hard copy of the Notice, please contact the Company Secretary on [lucy.rowe@atomicgroup.com.au](mailto:lucy.rowe@atomicgroup.com.au).

The Meeting will be accessible to all shareholders virtually via a live webinar, further details of which are set out below.

### **Venue – Virtual Meeting**

If you wish to attend the virtual AGM, Shareholders may do so by entering the following URL into an internet browser on your computer, laptop, smartphone, tablet or other smart mobile device: [web.lumiagm.com/310054657](http://web.lumiagm.com/310054657)

### **Your vote is important**

The business of the Annual General Meeting affects your shareholding, and your vote is important.

All resolutions will be decided on a poll. The poll will be conducted based on votes submitted by proxy and at the Meeting by shareholders who can vote in accordance with the instructions set out below.

#### **Address**

C/- Atomic Pty Ltd,  
Level 5, 126 Phillip Street  
Sydney NSW 2000

#### **Contact**

+61 7 5574 3830  
[info@aeonmetals.com.au](mailto:info@aeonmetals.com.au)

#### **Web**

[www.aeonmetals.com.au](http://www.aeonmetals.com.au)  
ABN: 91 121 964 725 ASX:AML

### Voting virtually at the Meeting

If you choose to participate in the AGM online or through the app, you can log in to the meeting by entering:

1. The meeting ID, which is - 310-054-657.
2. Your username, which is your Voting Access Code (located on the proxy form).
3. Your password, which is the postcode registered to your holding if you are an Australian shareholder. Overseas shareholders should refer to the user guide for their password details.
4. If you have been nominated as a third-party proxy, please contact Boardroom Pty Ltd on 1300 737 760 (in Australia).

### Voting by proxy

To vote by proxy, please use one of the following methods:

<b>Online</b>	Lodge online at: <a href="https://www.votingonline.com.au//amlagm2023">https://www.votingonline.com.au//amlagm2023</a>
<b>By post</b>	Boardroom Pty Limited, GPO Box 3993, Sydney NSW 2001
<b>By hand</b>	Boardroom Pty Limited, Level 8/210 George Street, Sydney NSW 2000
<b>By fax</b>	+61 2 9290 9655

Your Proxy instruction must be received not later than 48 hours before the commencement of the Meeting.

### Proxy Forms received later than this time will be invalid.

The Chair intends to vote all open proxies in favour of all resolutions, where permitted.

### Enquiries

Shareholders are encouraged to contact the Company Secretary, Lucy Rowe on +61 2 7250 6621 if they have any queries in respect of this Meeting.

Yours faithfully,

Lucy Rowe  
Company Secretary

## Annexure A Receiving shareholder communications

**AEON Metals Limited** ABN 91 121 964 725 gives notice pursuant to section 110K of the Corporations Act 2001 (Cth) (Corporations Act) of the rights of members (Shareholder) to:

- elect to receive or not receive certain documents; and
- make requests to be sent certain documents in physical or electronic form.

Receiving your shareholder communications electronically is the best way to stay informed and will assist AEON Metals Limited with its commitment to minimising paper usage. If you haven't already, we encourage you to make the switch to paperless communications and provide us with your email address. To make the change, go to <https://www.investorserve.com.au/> and follow the prompts to login as a Registered User.

You can make an election as to how you would like to receive certain documents including annual reports and documents related to members' meetings (for example notices of meeting and proxy/voting forms) as follows:

1. You can make a standing election to receive the documents in physical or electronic form;
2. You can make a one-off request to receive a document in physical or electronic form; or
3. You can tell us if you do not want to receive a hard-copy of the Annual Report. Of course, you will always be able to access and read our Annual Report when it is published on our website and the ASX platform.

To tell us your preference, go to <https://www.investorserve.com.au/> and follow the prompts to login as a Registered User.